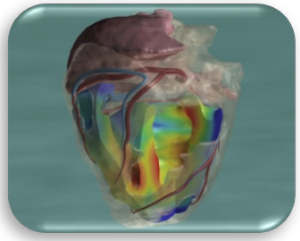
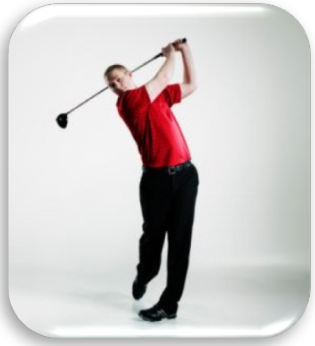
Founders: Steve Hebert, Rob Sherrard & Kevin Ciavarra

Imagine if . . .

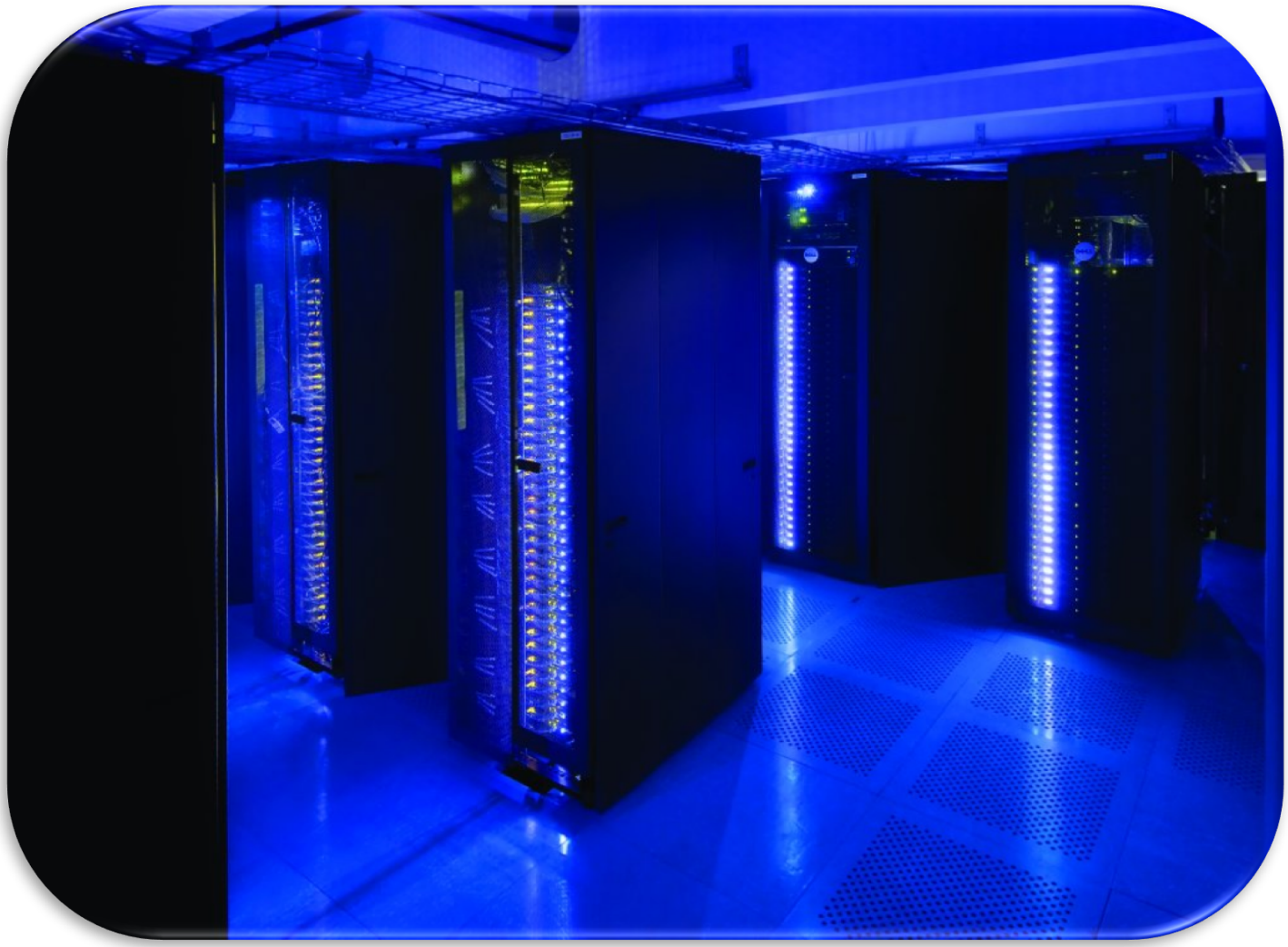
- A pharmaceutical company could discover new drugs in months, not years
- Medical simulations could run as part of routine check ups
- An entire city-scape could be rendered in real-time
- Or a golf club retailer could analyze 30 swings in a day versus 10



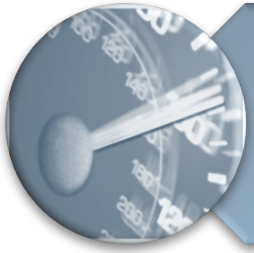




Computing Time is the Common Pain Point



Solution: Nimbix Accelerated Compute Cloud (NACC)



Increase Customer Productivity with Faster Execution Times

Make High Performance Computing Easy to Use

Make Money by Offering Infrastructure and Applications as a Service

Founding Team

Steve Hebert: Semiconductors/Computing

- Proven track record of growing businesses and building teams – TI, Calence, Altera
- Technical Sales/Marketing

Rob Sherrard: Service Delivery

- Led design and implementation of large scale datacenters for Microsoft, Comcast
- Startup experience with Broadcast.com, Avenue A, and thePlatform

J. Kevin Ciavarra: Advisor

- Former GC, Highland Capital; Distressed Portfolio Manager, CapitalSource Finance; Partner, PWC

Nimbix Accelerated Compute Cloud

- Nimbix Accelerated Computing On-Demand
  - Offers "pay-per-use" for supercomputing platforms
  - Multiple platforms based on accelerator type: GPU, FPGA, CPU, Memory & Disk
  - Accelerated Applications – One-stop shop
- Who are Nimbix customers?
  - SMB/Enterprise Corporate HPC operators, application developers, engineers & researchers
- How does NACC solve the problem?
  - Reduces processing time – Substantially shortens "Time-to-Results"
  - Enables rapid deployment of accelerated applications through NACC Application ecosystem.
  - Eliminates facilities/infrastructure costs since customers can pay for services on demand

About the Market

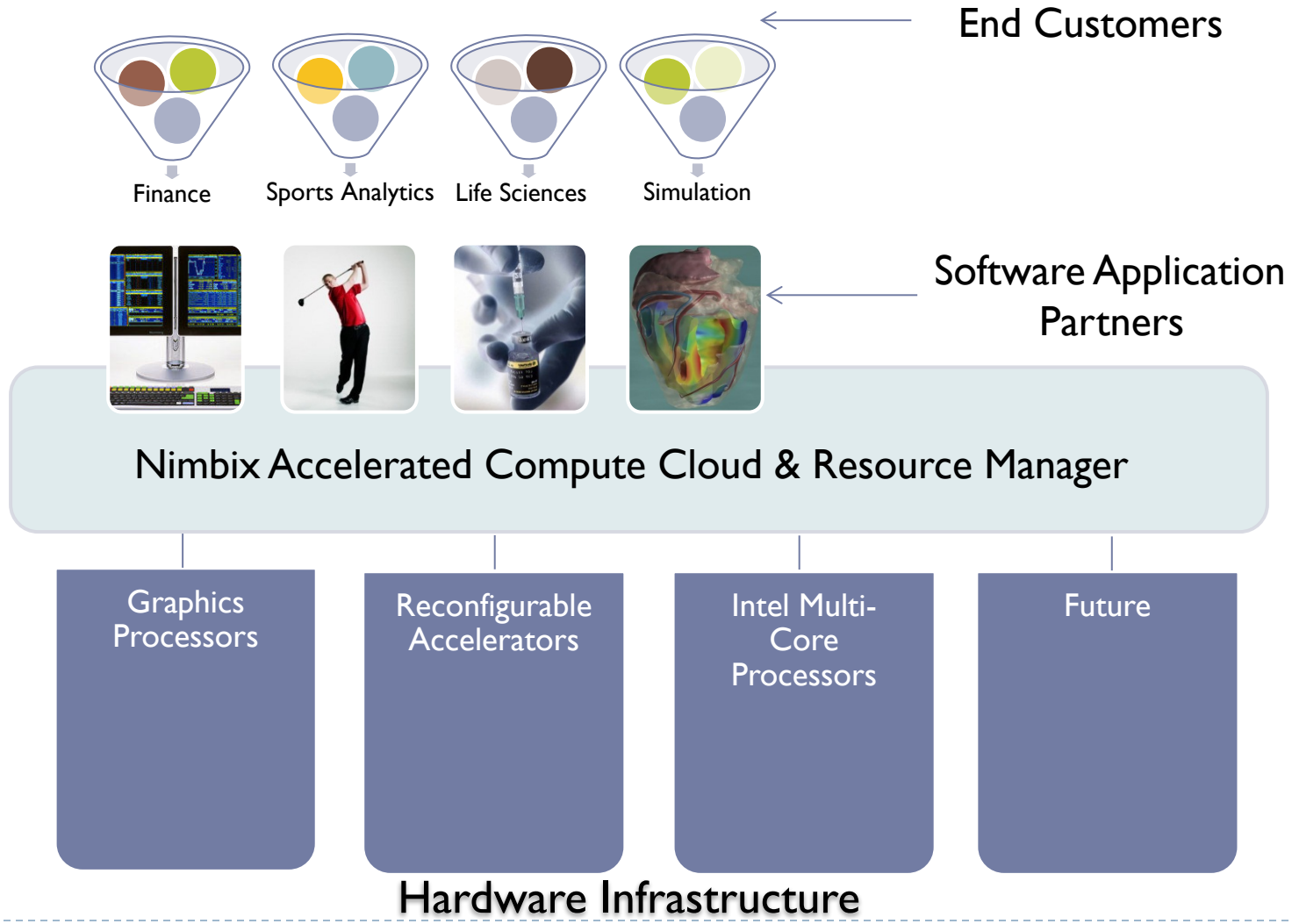
- Number of computational applications are growing dramatically
- Software applications in science and engineering take hours and sometimes days to process data
- HPC market is estimated at $28B growing at 6.9% through 2013 *
- Cloud services growing at 27% CAGR through 2012 representing 4% of budgeted spend in 2010 (>$1B TAM)*

* Source: Intersect360

Competitive Analysis

Features	Amazon EC2	SGI Cyclone	Peer 1 Hosting	Penguin Computing	R-Systems	Nimbix
Cloud Computing	√					√
GPUs	√	√	√	√		√
FPGAs						Roadmap
Cloud Storage	√	√		√		
HPC Apps		√		√	√	√
Physical Systems		√	√	√	√	√
Accelerated Apps						√
Fast Inter-connect	√	√		√	√	Roadmap
Application Expertise		√			√	√

Nimbix Differentiation



NIMBIX Informatics Xcelerated

Projected Financial Information

Customers	Avg $/usr/mo	2011	2012	2013	2014	2015
# Cloud	$120	100	300	500	750	1500
# Hosted	$2850	10	60	120	200	400
Thousands						
Revenue		$256	$2340	$6540	$10550	$18900
Gross Margin		45%	55%	68%	69%	71%
EBITDA		$30	$370	$903	$1476	$2650
Outside Capital		$1000	$3000			

- Fixed operating costs enable healthy margins to fund organic growth
- Projected cash flow positive in month 9
- Additional capital for equipment and staff in 2012 to fuel growth and expanded operations

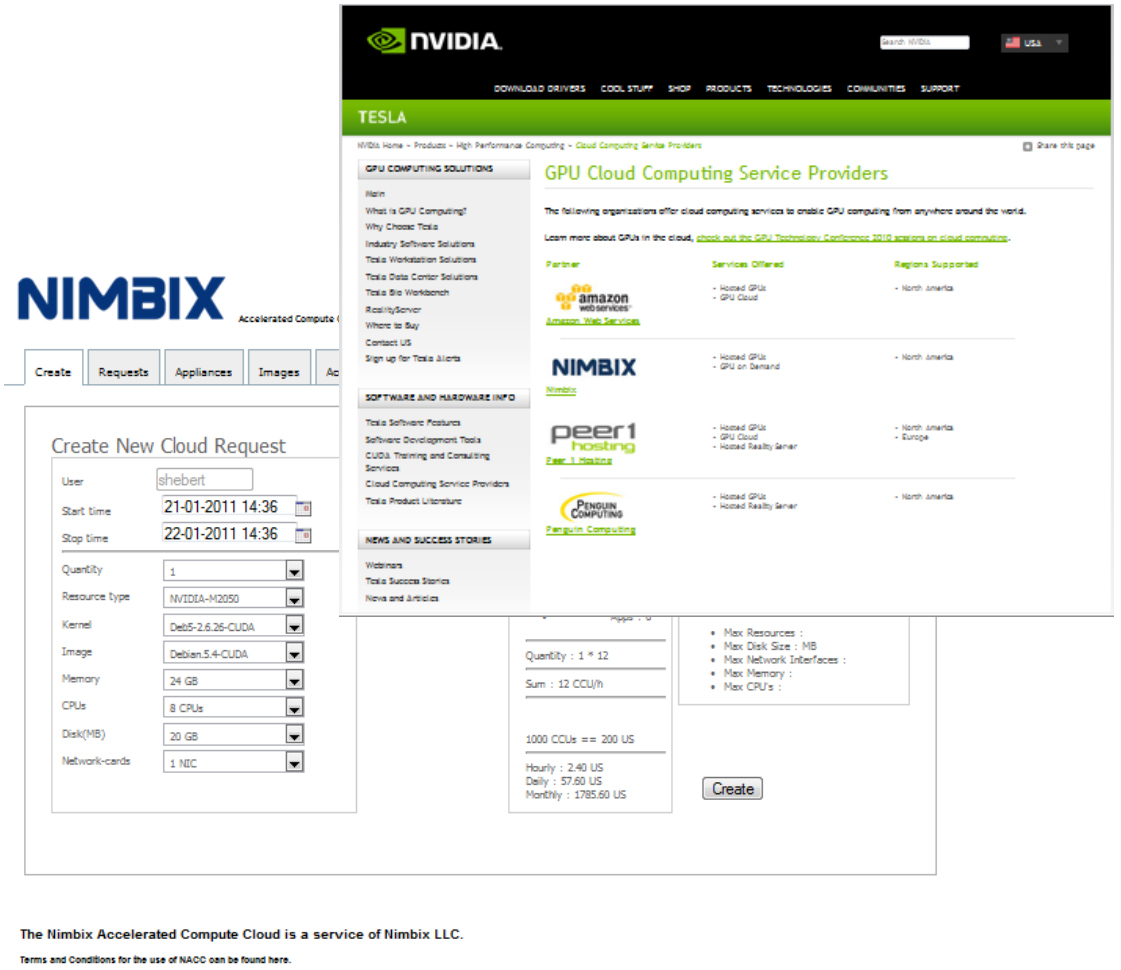
Financing Requirements: Sources & Uses

Sources	Amount	Uses	Amount
Preferred Equity	$1,000,000	Equipment	$350,000
		Development	$305,000
Desired Close Date	May '11	Sales/Mktg/Payroll	$285,000
		Colocation Contract	$60,000
Total Sources	$1,000,000		$1,000,000

- Rackspace, Terremark, Saavis valued at avg of 5-7x revenue
- Serves as perfect incubator for software IP acquisition
- Industry consolidation in 2-5 years for exit via acquisition as players seek to gain scale or expand into adjacent markets

Current Company Status

- Launched pilot in late October for initial development and customer acquisition
- First revenue in December, 2010
- Launched first commercial application pilot with Xcelerit, March 2011
- >40 registered cloud users; proactively contacted by Forex, Federal Reserve Bank, IDEX
- 3 new customers since TW pitch



NIMBIX Informatics Xcelerated